

NAME	
TAX FILE NUMBER	
BSB	ACCOUNT NUMBER
BANK ACCOUNT NAME	

Attached Not applicable To follow

INCOME

- Group Certificates (including pensions)
- Other Salary income
- Termination Payments (payment summary)
- Interest
- Dividend statements
- Trust and Partnership Distributions (Annual Statements)
- Capital Gains (Purchase and sale documents)
- Rental Income and Expenses and Loan Statements
- Any other income

DEDUCTIONS

- Motor Vehicle
 - Log Book, running costs, finance payments, &/or
 - No of business km's travelled & details of vehicle
- Work Uniform expenses
- Other Work Related Deductions
 - Diary / stationery / work materials
 - Union fees / professional bodies
- Sickness & accident insurance / income protection premium details
- Donations / school building fund contributions
- Seminar costs or self education expenses
- Any other work related expenses
- Tax Agent's fee
- HECS/HELP statement if applicable

REBATES

- Private Health Insurance annual tax statement
- Details of Spouse's income/Centrelink benefits
- Details of any personal Superannuation contributions during the year
- Total out of pocket Medical Expenses for the year if over \$2,000
- Name and age of dependants at 30 June:

Any other information you would like us to be aware of:
